

### Texas Comptroller's Annual Local Debt Report

Fill in the cells in column B that correspond with the requested information. (\*) indicates required information.

<b>Entity Information</b>	
Political Subdivision Name*:	Houston Community College
Political Subdivision Type*:	CCD
If "other", please specify	
Reporting Fiscal Year*:	2018
Fiscal Year Start (DD/MM/YYYY)*:	9/1/2017
Fiscal Year End (auto):	8/31/2018
Political Subdivision Website, if applicable:	hccs.edu
Political Subdivision Telephone*:	713-718-2000
Political Subdivision Email, if applicable:	
Does the Political Subdivision have any reportable debt?*	Yes

<b>Contact Information</b>	
Contact Name*:	Brian Malone
Contact Title*:	Executive Director, Capital, Debt & Investments
Contact Phone*:	713-718-5182
Contact Email:	brian.malone@hccs.edu
Physical Address, Line 1*:	3100 Main Street
Physical Address, Line 2:	
City*:	Houston
Zip*:	77002
County*:	Harris
Is the entity's physical and mailing address the same?*	Yes
Mailing Address, Line 1:	
Mailing Address, Line 2:	
Mailing City:	
Mailing Zip:	
Mailing County:	

End of Worksheet

Texas Comptroller's Annual Local Debt Report

Entity Information (Auto)	
Political Subdivision Name:	Houston Community College
Reporting Fiscal Year:	2018

**Directions:** Beginning with the row immediately below the column headings, list each of the political subdivision's individual debt obligations along with the information for each obligation. Every column except B, Q, R and S is required for each debt obligation and must be provided for this report to be considered complete. All information entered should reflect the last day of the political subdivision's fiscal year identified on this form. If the political subdivision has no debt to report for the fiscal year, enter "No Reportable Debt" in the first cell below the column title in column A.

Individual Debt Obligations (click column titles for more information)														
Outstanding debt obligation*	If debt is conduit or component debt, enter related entity name:	Principal issued*	Principal outstanding*	Combined principal and interest required to pay each outstanding debt obligation on time and in full*	Final maturity date* (MM/DD/YYYY)	Is the debt secured in any way by ad valorem taxes?*	Total proceeds received*	Proceeds spent*	Proceeds unspent*	Official stated purpose for which the debt obligation was authorized*	Is the debt obligation rated by any nationally recognized credit rating organization?*	Moody's	S&P	Fitch
Junior Lien Student Fee Revenue and Refunding Bonds Series, 2006	N/A	\$ 72,815,000	\$ 11,720,000	\$ 119,094,995	4/15/2028	No	\$ 74,622,565	\$ 69,984,472	\$ 4,638,093	(A)	Yes	Aaa	AAA	(select)
Maintenance Tax Notes, Series 2006	N/A	\$ 12,000,000	\$ 4,290,000	\$ 18,049,706	8/15/2024	Yes	\$ 11,888,175	\$ 11,888,175	\$ -	(D)	Yes	Aaa	AAA	AAA
Senior Lien Student Fee Revenue Bonds, Series 2008	N/A	\$ 54,540,000	\$ 24,600,000	\$ 89,974,922	4/15/2030	No	\$ 57,427,158	\$ 57,406,970	\$ 20,188	(C)	Yes	Aaa	AAA	
Maintenance Tax Notes, Series 2008	N/A	\$ 54,975,000	\$ -	\$ 84,508,533	2/15/2028	Yes	\$ 56,654,745	\$ 55,741,995	\$ 912,750	(E)	Yes	Aaa	AAA	AAA
Maintenance Tax Notes, Series 2009	N/A	\$ 13,830,000	\$ 7,460,000	\$ 19,105,900	2/15/2025	Yes	\$ 14,223,974	\$ 14,111,327	\$ 112,647	(F)	Yes		AA+	AA
Maintenance Tax Notes, Series 2010	N/A	\$ 47,645,000	\$ 33,430,000	\$ 73,626,990	2/15/2029	Yes	\$ 52,570,575	\$ 51,859,819	\$ 710,756	(G)	Yes	Aa1	AA+	
Senior Lien Revenue Bonds, Series 2010	N/A	\$ 27,250,000	\$ 20,340,000	\$ 43,412,550	4/15/2031	No	\$ 29,303,536	\$ 28,447,013	\$ 856,523	(H)	Yes	Aa2	AA-	
Junior Lien Student Fee Revenue Refunding Bonds, Series 2011	N/A	\$ 33,940,000	\$ 15,440,000	\$ 89,974,922	4/15/2030	No	\$ 37,511,794	\$ 37,511,794	\$ -	(I)	Yes	Aa3	A+	
Limited Tax Refunding Bonds, Series 2011	N/A	\$ 109,490,000	\$ 78,650,000	\$ 162,240,169	2/15/2028	Yes	\$ 126,257,575	\$ 126,257,575	\$ -	Refund existing bonds	Yes	Aa1	AA+	
Maintenance Tax Notes, Series 2011	N/A	\$ 41,560,000	\$ 31,340,000	\$ 66,719,100	2/15/2031	Yes	\$ 43,360,441	\$ 37,984,851	\$ 5,375,590	Maintenance & repair facilities	Yes	Aa1	AA+	
Maintenance Tax Notes, Series 2011A	N/A	\$ 19,590,000	\$ 15,150,000	\$ 30,877,949	2/15/2031	Yes	\$ 22,057,247	\$ 20,442,197	\$ 1,615,050	Maintenance & repair facilities	Yes	Aa1	AA+	
Limited Tax Bonds, Series 2013	N/A	\$ 398,775,000	\$ 361,990,000	\$ 788,873,287	2/15/2043	Yes	\$ 454,167,571	\$ 404,871,967	\$ 49,295,604	Construction & equip buildings	Yes	Aa1	AA+	
Combined Fee Revenue Refunding Bonds, Series 2014A	N/A	\$ 9,210,000	\$ 6,510,000	\$ 11,334,395	4/15/2026	No	\$ 9,583,489	\$ 9,583,489	\$ -	Refund existing bonds	Yes	Aa2	AA-	
Combined Fee Revenue Refunding Bonds, Series 2014B	N/A	\$ 30,900,000	\$ 11,675,000	\$ 34,478,803	4/15/2026	No	\$ 30,767,413	\$ 30,767,413	\$ -	Refund existing bonds	Yes	Aa2	AA-	
Combined Fee Revenue and Refunding Bonds, Series 2015	N/A	\$ 68,865,000	\$ 61,515,000	\$ 96,099,964	4/15/2031	No	\$ 77,689,807	\$ 77,689,807	\$ -	Refund bonds/purchase PFC	Yes	Aa2	AA-	
Combined Fee Revenue Refunding Bonds, Series 2016	N/A	\$ 50,345,000	\$ 45,720,000	\$ 70,585,813	4/15/2031	No	\$ 60,419,216	\$ 60,419,216	\$ -	Refund existing bonds	Yes	Aa2	AA-	
Limited Tax Refunding Bonds, Series 2016	N/A	\$ 19,455,000	\$ 19,455,000	\$ 20,500,000	2/15/2017	Yes	\$ 20,647,337	\$ 20,647,337	\$ -	Refund existing bonds	Yes	Aa1	AA+	
Maintenance Tax Refunding Bonds, Series 2016	N/A	\$ 28,870,000	\$ 28,870,000	\$ 39,421,650	2/15/2028	Yes	\$ 35,405,208	\$ 35,405,208	\$ -	Refund existing notes	Yes	Aa1	AA+	
LoanSTAR Revolving Loan Program	N/A	\$ 4,428,497	\$ 4,428,497	\$ 4,428,497	Unknown	No	\$ 4,428,497	\$ 4,428,497	\$ -	Energy savings projects	No			

**Texas Comptroller's Annual Local Debt Report**

<b>Entity Information (Auto)</b>	
Political Subdivision Name:	Houston Community College
Reporting Fiscal Year:	2018

**Directions:** Fill in the cells in column B that correspond with the requested information.

All information entered should reflect the last day of the political subdivision's fiscal year identified on this form.

If there is no debt to report for the fiscal year, enter "N/A" or "\$0" in each cell along column B.

<b>Total Tax-Supported and Revenue Debt</b>	
Total authorized debt obligations:	\$1,098,483,497
Total principal of all outstanding debt obligations:	\$782,583,497
Combined principal and interest required to pay all outstanding debt obligations on time and in full:	\$1,863,308,146

<b>Total debt secured by Ad Valorem Taxation (includes combination tax and revenue debt obligations)</b>	
Total authorized debt obligations secured by ad valorem taxation:	\$746,190,000
Total principal of all outstanding debt obligations secured by ad valorem taxation:	\$580,635,000
Combined principal and interest required to pay all outstanding debt obligations secured by ad valorem taxation on time and in full:	\$1,303,923,285

<b>Per Capita Total Debt secured by Ad Valorem Taxation (required for municipalities, counties, and school districts only)</b>	
Population of the political subdivision:	2,483,672
Source and year of population data:	2018
Total authorized debt obligations secured by ad valorem taxation expressed as a per capita amount:	\$300
Total principal of outstanding debt obligations secured by ad valorem taxation as a per capita amount:	\$234
Combined principal and interest required to pay all outstanding debt obligations secured by ad valorem taxation on time and in full as a per capita amount:	\$525

**s Comptroller's Annual Local Debt Report**

**ditional Notes (optional)**

**Use this space to enter any other information the political subdivision considers relevant or necessary to explain information submitted in this report.**

- (A) Advance refund certain outstanding Junior Lien Bonds and to pay for the acquisition, construction, equipment, computer technology and renovation of certain college facilities. Proceeds unspent include \$3,000,000 in debt service reserves
- (C) Acquire certain facilities currently leased by the System; pay for the acquisition, construction, equipment and renovation of the Southeast Workforce Building; renovate and equip other college facilities including classroom, administrative and instructional facilities
- (D) Renovate and provide equipment for existing facilities
- (E) Renovate and provide equipment for existing facilities
- (F) Pay for the rehabilitation and energy conservation renovations of existing facilities
- (G) Maintenance, repair, rehabilitation and replacement of existing facilities
- (H) Purchase and acquisition of certain land; construction, renovation and equipment of certain facilities
- (I) Refund certain outstanding Junior Lien Bonds